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27 November 2024

For Immediate Release

Company Name: NIKKON Holdings Co., Ltd.
Representative: Masakatsu Kuroiwa,
President and Representative Director
(Securities Code: 9072, TSE Prime Market)
Contact: Yasunori Matsuda,
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**Notice Regarding Result and Completion of Repurchase of Shares
through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3)
(Repurchase of Shares pursuant to Provision of Articles of Incorporation
in accordance with Article 165, Paragraph 2 of the Companies Act)**

NIKKON Holdings Co., Ltd. (the "Company") hereby announces that it conducted a repurchase of its own shares today as follows, as announced on 26 November 2024. The Company also hereby announces the completion of the repurchase of its own shares pursuant to the resolution of the Board of Directors as of 26 November 2024.

1. Reason for Repurchase of Shares

The Company repurchased its own shares in order to enhance shareholder return, increase capital efficiency as well as to mitigate any short-term impact on the share price as a result of the issuance of the Zero Coupon Convertible Bonds due 2031, which was resolved pursuant to a resolution of the Board of Directors as of 26 November 2024, thereby ensuring the smooth execution of financing.

2. Matters regarding Repurchase

(1)	Class of Shares Repurchased	Common stock of the Company
(2)	Total Number of Shares Repurchased	3,615,700 shares
(3)	Repurchase Price	¥1,936.0
(4)	Total Repurchase Price	¥6,999,995,200
(5)	Repurchase Date	27 November 2024
(6)	Repurchase Method	Repurchase through an off-auction own share repurchase transaction in the Tokyo Stock Exchange (ToSTNeT-3)

(Reference)

1. Resolution of the Board of Directors as of 26 November 2024 regarding Repurchase of Shares
 - (1) Class of Shares to be Repurchased Common stock of the Company
 - (2) Total Number of Shares which may be Repurchased Up to 5,000,000 shares
(4.01% of the total issued shares (excluding treasury stock))
 - (3) Total Repurchase Price of Shares Up to ¥7 billion
 - (4) Repurchase Period From 27 November 2024 to 31 March 2025

2. Cumulative Number of Shares Repurchased pursuant to Resolution of the Board of Directors referred to above
 - (1) Total Number of Shares Repurchased 3,615,700 shares
 - (2) Total Repurchase Price of Shares ¥6,999,995,200